

## Summer Series

# **Estate Planning**

Please join our Summer series of workshops on the essentials of Estate Planning led by Irving H. and Jane W. Goldberg Legal Services at CJE.

#### Monday, June 9, 2025 • 1pm

**Estate Planning Basics:** Wills, Powers of Attorney, Living Wills, Transfer on Death Instruments. Discussion led by Amy Weiss, JD. *(In-person and Zoom)* 

#### Monday, June 30, 2025 • 1pm

**How Do Reverse Mortgages Work?** Discussion led by Sarah Buckley, HUD-Certified Reverse Mortgage/HECM Housing Counselor. (*In-person and Zoom*)

### Monday, July 14, 2025 • 1pm

**POA Workshop:** A workshop on completing a Power of Attorney for Health Care and Medical Directive (Living Will). All participants will have the opportunity to complete these documents at the workshop. *(In-person)* 

The Delighter/Winston Center for Aging Well 3033 West Touhy Avenue, Chicago, Illinois Free. Open to Illinois residents age 60+.

Registration required to Sam.Goldstein@cje.net or 773.508.1068



Since 1972, CJE SeniorLife has been dedicated to helping older adults live better every day connected to the community of their choice with access to trusted care and a full range of services, rooted in Jewish values. We enhance the lives of older adults and their families regardless of religion, sex, race, ethnicity, disability, sexual orientation, gender identity, or national origin.

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